

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

April 23, 2001

REGISTRATION NO.: 23995
BONDS ISSUED BY: Warrensburg, Missouri
AMOUNT OF ISSUE: \$105,000.00
DATE OF ISSUE: April 1, 2001

BOOK: 85

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COUNTY: of Johnson
MONTH OF MATURITY: March

PURPOSE OF BONDS: Financing certain neighborhood improvement district projects pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo (Russell Avenue Extension Project), Series 2001

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 3,000.00	03/01/2002 *
	3,000.00	03/01/2003 *
	4,000.00	03/01/2004 *
	4,000.00	03/01/2005 *
	4,000.00	03/01/2006 *
	4,000.00	03/01/2007 *
	4,000.00	03/01/2008 *
	4,000.00	03/01/2009 *
	5,000.00	03/01/2010 *
	5,000.00	03/01/2011 *
4.875%	40,000.00	03/01/2011
	5,000.00	03/01/2012 *
	5,000.00	03/01/2013 *
	6,000.00	03/01/2014 *
	6,000.00	03/01/2015 *
	6,000.00	03/01/2016 *
	7,000.00	03/01/2017 *
	7,000.00	03/01/2018 *
	7,000.00	03/01/2019 *
	8,000.00	03/01/2020 *
	8,000.00	03/01/2021 *
5.625%	65,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2008 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Inc., Kansas City, Missouri

PURCHASE PRICE: \$103,687.50

INTEREST RATE: 5.6055%

ASSESSED VALUATION: \$114,760,777

INDEBTEDNESS: (Including this issue) \$105,000

NOTICE OF ELECTION: (Hearing) Published one newspaper April 28, 1999

DATE OF ELECTION: (Hearing) May 10, 1999

ELECTION RESULTS: (Petition) 100% of landowners signed petition

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable